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# Company Profile

### **About Sun Labs**



- Sun Labs is the exclusive partner for ZNShine Solar on the West Coast.
- Sun Labs is a high-tech enterprise focused on Renewable Energy with five Business Divisions: Photovoltaic Modules, Utility Scale Power Plant, Mounting System, Energy Storage, and Hydrogen Energy.
- As a new energy provider, Sun Labs will continue to promote new energy development with both premium quality and cutting-edge technology to lead the green energy revolution.







18 Years

Founded in 2006

**BNEF Tier 1** 

BloombergNEF

### **About our Partner ZNShine**



Founded in 1988, ZNShine Solar is a high-tech PV enterprise based in Changzhou, Jiangsu. Specializing in R&D, production, sales, and construction services for solar modules, the company is dedicated to making the solar power the most economical clean energy in the world.

With 12GW capacity comprising 4 production bases in Changzhou, Suqian Yunnan and Indonesia.

- ZNSHINE products and services cover more than 80 countries and regions through its sales and support network of 30+ subsidiaries around the world.
- ZNSHINE has been recognized as the BNEF Tier 1 PV Module Manufacturer, PVEL Module Reliability Scorecard Top Performer, as well as a Most Influential PV Module Manufacturer and EPC Enterprise.



36 Years

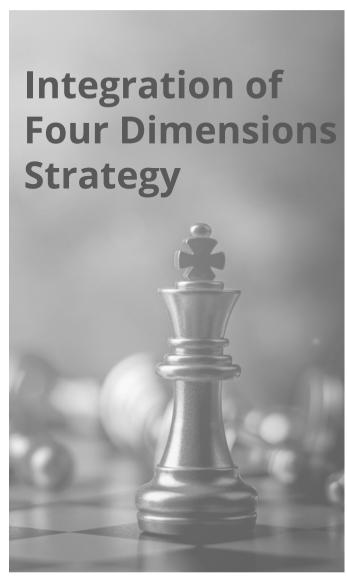
Founded in 1988



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### **Diversified High Efficient PV Products**

 Develop and promote lightweight, flexible modules, low carbon composite frame modules, OBB modules, etc.

 High efficiency cells and graphene coating modules to achieve high power generation efficiency

# Standardized System Advance the EPC Services Services

- ZNShine Green Energy Cloud Make green electricity more safety via the advancements of high power tile products and waterproof tile products.
- Development and promotion of SRS integrated rooftop system to maximum the installation and standardized system advantages
- increase the development of large scaled utility power stations
- Strengthen cooperation with state-owned enterprises to seize the residential market

### **LEAN Management**

- Optimize the supply chain structure and develop vertically integrated industrial chains to implement Lean management
- Incremental productive capacity of TOPCon and HJT cells to 10 GW
- TOPCon production capacity will be added to 10GW in 2024

### PV + BESS, PV + Hydrogen

- Strategic cooperation with energy storage and hydrogen energy industry partners
- Consolidate the development of PV + energy storage and PV + hydrogen production solutions to realize high conversion efficiency





**Boost Green** 

Electricity Efficiency

# **Intelligent Quality Made**



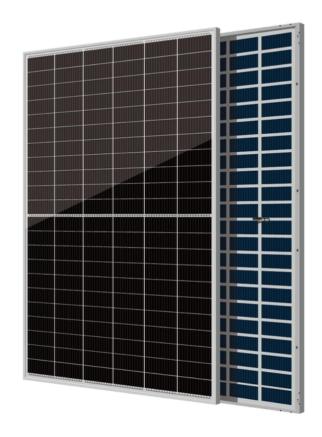
# 6S MES ERP

The use of digital, systematic, standardized manufacturing and leading-edge technology and advanced manufacturing process control ensure excellent quality of products

# 2

# Diversified High Efficient PV Products

# **High Efficient PV Products**



### High-efficiency & Intelligent Modules

166mm | 182mm | 210mm

- ✓MBB Tech ✓ Non-destructive Cutting Tech
- √High-density Encapsulation Tech
- ✓SMBB TOPCon & HJT Tech
- ✓Low Carbon PU Composite Frame
- Substantially lifts module efficiency, reduces micro cracks taking place during manufacturing process and subsequent handling throughout life;
- Based on MPPT, mis-match is avoided and power output is optimized;
- MBB modules reduce BOS costs and improves installation speed;
- Meets the NEC 2014 Standard with design of single route circuit break, and improvs complete system management.

N-TOPCon Pro+ Series 435~620Wp

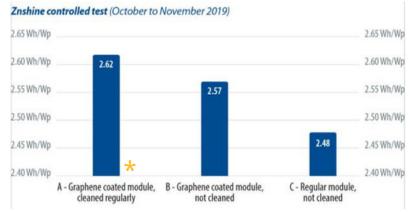


- Power Increased by 7%
- PR Ratio Increased by 3%
- Transportation Reduced by 8%
- LCOE Reduced by 8%

# **Self-cleaning Module**

Patented Graphene-coating-2% energy yield boost

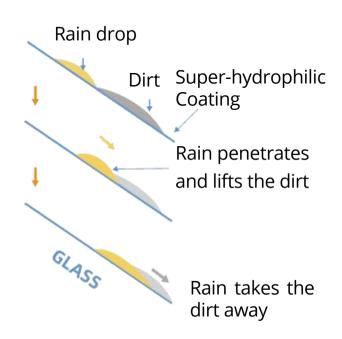






Proved by PV Magazine Module Benchmark Test,

ZNShine Solar's Graphenecoating modules demonstrated impressive energy yield with 2% boost.





Self-cleaning



Longer Lifetime



More Power Generated



Better Low-light Performance





# **Lightweight-reinforced Module**

### **Product Characteristics**



### **Lightweight Design**

Optimized composite materials are up to 70% lighter at the same power capacity.



### Easy Transportation and Installation

The original design significantly reduces transportation and installation costs.



### Flexibility

Utilizing industry-leading composite materials and unique encapsulation tech make lightweight strengthened modules flexible and fit perfectly with curved surfaces.



### Customization

Offering customized designs tailored to different scenarios.



# Product Characteristics



### **Enhanced Safety**

Eliminated the risk of self-detonation, providing a safer and more reliable solution.



### Ultra-Lightweight

Achieved exceptional lightness without compromising mechanical durability.



### **Elegant Aesthetics**

Smooth surface ensures distortion-free aesthetics without any visible spots.



### **Diversified Installation Methods**

Choose between mechanical fixture fixation or adhesive fixation for versatile installation options.





### **Ultra Low Carbon Module**

### **Product Characteristics**



Ultra Low Carbon



Ultra Black Vision



Corrosion Resistant



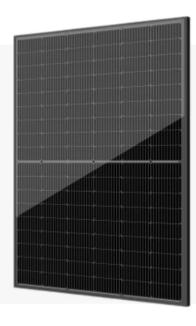
High Anti PID



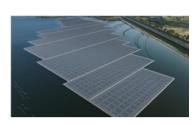
High Insulation



High Anti-Glare



### Product Application Field



Resistant to corrosion and salt spray Applicable to offshore PV stations



Suitable for different colors of distributed residential and C&I roofs



High strength and exceptional weather resistance suitable for large ground PV power stations.



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Standardized System Advance the EPC Services

# Standardized System Advance the EPC Services



### Commercial Rooftop

- O High power generation efficiency
- O High reliability and durability
- O Cost-effectiveness



### **EPC**

- O Standard customized services
- Commercial aesthetics
- O High power generation efficiency



### Residential Rooftop

- 0 Customized size
- 0 Ultra-low carbon lightweight reinforcement
- 0 Elegant aesthetics

## ZNS Power Tile System-Quick installation

"New Roof BIPV"

### BIPV High Power Tile System



- High-efficiency and highly reliable 600W+ photovoltaic modules.
- Customized by ZNShine, the "highaluminum zinc magnesium, high-weatherresistant coating" continuous roof tiles.
- Rail-free lightweight design.
- "Snap" quick-installation clips with tool- free, bolt-free, and block-free design, ensuring a swift and efficient 30-second installation.
- 360° upright locking edge waterproof design, combined with roof eaves and drainage troughs, effortlessly handling heavy rainfall (intensity ≤200mm/h).



### "BAPV on Existing Roofs"

### BAPV Waterproof Tile System



- ZNShine customizes seamless "High-Aluminum Zinc Magnesium High-Weather-Resistant Coating" roof tiles, enhancing overall leak resistance.
- Innovative cross-shaped pressing design boosts system load and wind uplift capacity.
- Industry-leading "Vertical Beam Reinforcement" design reduces water leakage risk.
- Special "T-pushnut" installation clips offer excellent vibration resistance.
- Compatible with diverse roofs, PV modules, and grounding components.



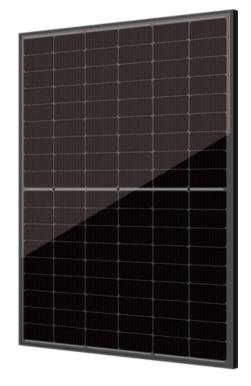


# Standard Rooftop Solution-Highly Efficient System

SRS- Simpler, More reliable and Faster (Save up to 30% of installation time)















# Specialized EPC Development



EPC Service





Professional EPC- "Engineering, Procurement, and Construction"

Established in 2016, wholly-owned subsidiary Shaanxi Qinpu Construction Engineering Co., Ltd. specializes in photovoltaic EPC, electromechanical installation EPC, architectural decoration, renovation, and other construction projects.



### End-to-End Development

- Comprehensive Online and Offline Coverage,
- High Flexibility, Coordination, Fast Processes, and Diversified Collaboration



### Project Management

- Five Big, Six Small Shortlist,
- Reliable Professional Operations



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LEAN Management

# **Module Manufacturing Bases**

# 12GW Automated Manufacturing

### Changzhou Manufacturing Base:

• Capacity: 2GW

 Module Type: 166mm/ 182mm and TOPCon modules

### Yunnan Manufacturing Base:

• Capacity: 2GW

 Full automatic production lines of the world-class equipment and control system

### Sugian Manufacturing Base:

• Capacity: 6GW

 Full automatic production lines of the world-class equipment and control system

# PT ZNSHINE TECHLAN RENEWABLE ENERGY INDONESIA:

- **Capacity:** 500 MW in the first phase, with an overall plan to achieve a total capacity of **2 GW**,
- 18X and up to 220mm cells size, compatible with 182 and 210mm PERC, 182 and 210mm TOPcon process solar cells module production.



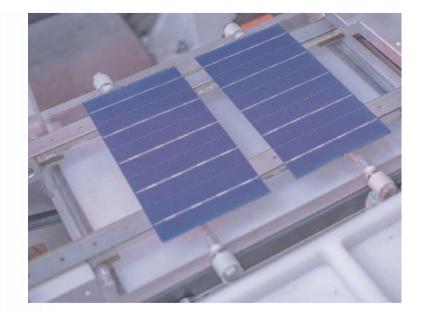


# **Cells Manufacturing Base**

## 10 GW TOPCon Cells Capacity

### Changzhou Manufacturing Base:

- 3-4 GW in the first phase,
- with an overall plan to achieve a total capacity of 10 GW,



Security control of the upstream supplier management

# **LEAN Management- Quality & Innovation**





- Advanced Manufacturing Equipment
- Non-destructive Cutting Tech
- Multi-sharding technology 18X/210mm cell manufacturing compatibility
- Maximum 720W module applicable

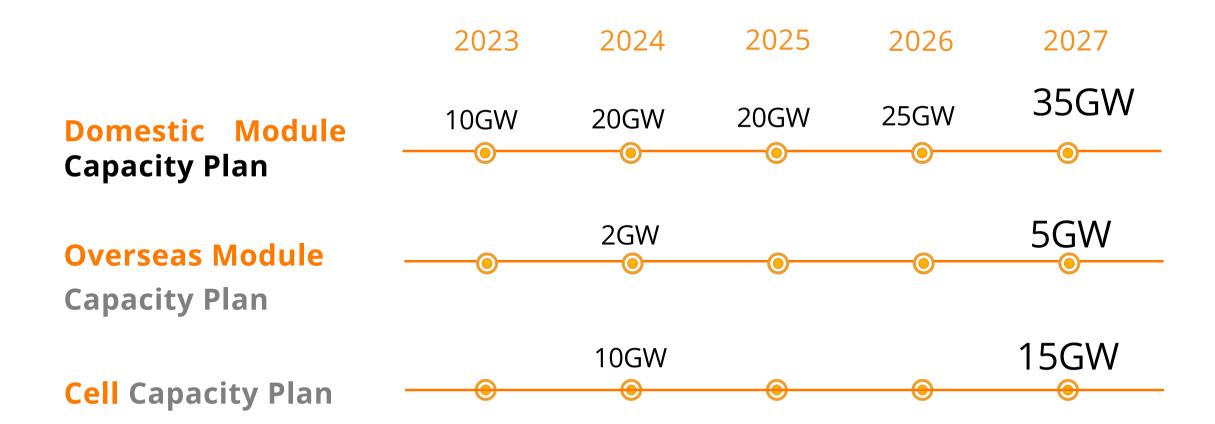
# **Intelligent Workshop - 100% Traceability - EPD**

- **Environmental Product Statement** 

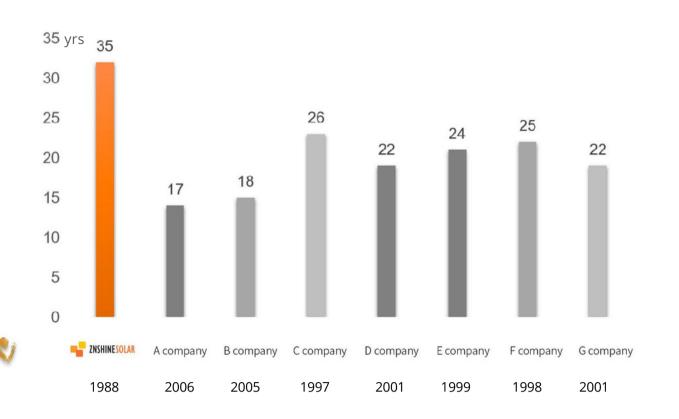


### **5 Years Plan**

# 40GWModule + 15GWCell



# Risk Control Management- 36 Years Experience | Munich RE





• US Standard & Poor's

Ranking: : AAA

• US A.M. Best

Ranking: the Highest Claim Payment

Capacity A++ (Outstanding)

- The Best Insurance Company in Asia 1998, rated by the most authoritative insurance magazine "Asian Insurance Insight"
- FORTUNE 500





# **Quality Management- Worldwide Certification**



fully certified by world-class independent testing and notifying bodies



# **LAB Management-Innovation**

ZNSHINE prioritizes product quality and innovation with 100+ patents, including a world-leading graphene coating technology.













# **Network Management- Global Network**



# **Brand Management-BNEF Tier 1**



ZNSHINE

BloombergNEF Tier 1

PV Module Manufacturer

Firm/brand	Annual module capacity, MW/year	Firm/brand	Annual module capacity, MW/year
ZNShine*	10,000	Jetion	2,500
Yingli*†	15,000	JA Solar*†	85,000
Ulica Solar	3,000	HT-SAAE*	5,000
Trina*†	95,000	Heliene*†	950
Tongwei*	55,000	Hanwha Q-Cells*†	12,400
Suntech*	16,500	Hansol Technics	600
Sunpro Power / YH Sunpro	2,000	Hanersun	1,000
Sunova Solar/ Thornova*	4,200	Haitai Solar	10,000
Sumec/ Phono Solar*	4,000	GCL Solar	25,000
Solarspace*†	6,000	First Solar*†	12,300
Sharp	210	Exiom Group	2,000
Seraphim†	12,000	ET Solar Inc / Elite Solar*	3,500
Runergy/ Hyperion	21,000	Eging*	10,000
Risen Energy*	25,000	DMEGC*	12,000
Renesola	5,000	DAS Solar*	20,000
Recom	1,200	Chint/ Astronergy*†	55,000
Neo Solar Power/ URE	1,800	Canadian Solar	51,000
Maxeon*	10,100	Boviet Solar*	3,000
Luxen Solar	3,000	Anhui Huasun*	20,000
Longi Green*†	95,000	Anhui Daheng (DAH Solar)	2,000
Leapton Energy*	3,000	Akcome*	12,600
Jinneng/ Jinergy*	4,000	AE Solar*	2,000
Jinko*†	95,000	Adani / Mundra*	4,000
		Total	838.860

Source: BloombergNEF Note: Methodology <a href="here">here</a>. \* Denotes a company for which technical due diligence reports are available from PV Evolution Labs, PVEL. Contact <a href="mailto:Tristan.erion-lorico@pvel.com">Tristan.erion-lorico@pvel.com</a>. † Denotes manufacturers upon which RETC has recently conducted or is conducting technical due diligence. Contact <a href="mailto:info@retc-ca.com">info@retc-ca.com</a> for details. Brands are shown in reverse alphabetical order to avoid giving the impression that position in the list is significant. Companies can download the dataset of financings <a href="mailto:here">here</a>.



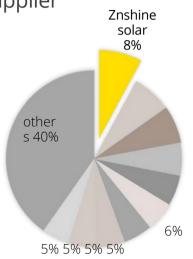
# **Brand Management- Brand Recognition**

• India-NO.1

**ZNSHINE Solar** 

2018- 2022, India TOP 1 modules

Supplier



Indian Market Share 2022



ZNSHINE Recognition • Brazil-TOP 10

2023, Ranked 7 among the top 10 module brands in Brazil

2022, **TOP 10 module suppliers** in **Brazil**, The most recommended PV module brand

2017, **Exclusive** Chinese photovoltaic company settles in Malaysia, Brazil

Poland- Laurel Awards

The Most Trustworthy Brand

Laurel Awards







# **Cooperation Management- Partners**























































































































































# **Core Competence**



### **Unique Product Features**

Graphene-coating, QIS, BIPV/BAPV, High power output module 670W



# 36 Years | Munich RE

Founded in 1988

Munich RE provides reinsurance support



### **BNEF Tier 1**

BloombergNEF Ranking



### 100+ Patents

R&D, 100+ Patents



### **Quality & Innovation**

Product Yield Rate: 99.8%

Focus on R&D



### **Global Network**

Global sales and service network



### **Worldwide Certification**

TUV,PV CYCLE, CE and etc.



### **Brand Recognition**

30+ Overseas Point of Sales | 80+ Countries and Regions

PV+ BESS
PV+ Hydrogen

### **Solar+ BESS**

# **Integrated Solar + ESS Solution**

Commercial & Industrial Integrated Solutions



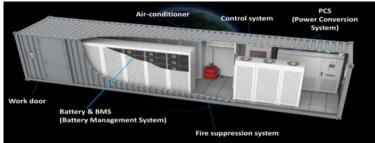
Residential Energy Storage Management



One Battery Module 5.12kWh ESS

T 700 41

Dual Battery Module 10.24kWh ESS





# **ZNShine Hycean**







### **IKKEM Innovation Laboratory**

Guided by the national needs, IKKEM Innovation Laboratory has established hydrogen and fuel cell project groups to support the RD&D of major hydrogen energy equipment.

### National R&D support

I Professional technical research team.
Continuous
Investment in training and basic R&D.

### Innovative team

II Deep u.nderstanding of industry and customer.
Provide the industry's best solutions and continuous technical support.

### Core Team



I Chief Technology Officer-NING LI

### **ZNSHINE SOLAR (NEEQ Stock Code: 838463)**

PV module R&D, production, sales, construction services, and provide one-stop product application solutions of high-tech enterprises.

### Global sales and service channels

11 30+ overseas sales branches 80+ global business network

## International brand awareness

Top 10 component suppliers in Brazil
The brand has been established for many years,
BNEF global Teir-1 component manufacturer

ZNShine Hycean





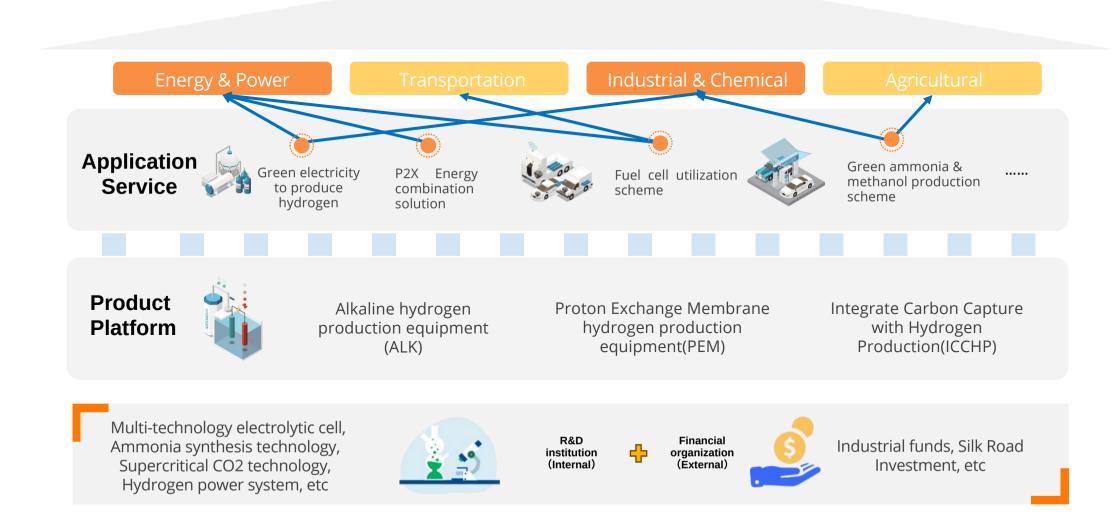
# **Technical Layout of ZNShine Hycean**

R&D, manufacturing, and overall solution capabilities are targeted towards hydrogen applications.

### towards hydrogen applications. Upstream Midstream Downstream **Building applications** Industrial applications Electricity Alkaline electrolyzer Transportation PEM electrolyzer Fuel cell stack Metallic oxide Membrane electrode, bipolar Solid oxide Synthetic ammonia plate, sealing ring, fastener electrolyzer /methanol •CO2 supercritical technology application



# **ZNShine Hycean's Product and Service Architecture**







6

Project References

# **Utility-scale Projects**



Project: EPC in Denmark



Size: 23MW

Country: Denmark



Project: EPC in Greece

Size: 110MW

Country: Greece



Project: EPC in Brazil

Country: South Africa

Project: Solar Capital Orange

Size: 6.5MW

Project

Size: 86 MW

Country: Brazil



Project: EPC in Bulgaria



Size: 11.42 MW

Country: Bulgaria



Project: EPC in Spain

Size: 10MW

Country: Spain





Project: EPC in Subawan

Size: 26.8MW

Country: Indonesia





Project: EPC for Huaneng Group

Baoshan

Size: 60MW

Country: China





# **Rooftop Projects**



Project: Commercial Rooftop



Size: 10MW

Country: Spain



Project: Subawan

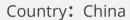
Size: 500KWp, Total Size 2MW

Country: Panama



Project: Wujin Lakeside Commercial Rooftop

Size: 0.15MW







Project: Commercial Rooftop

Country: Chile





Project: Commercial Rooftop

Country: Medellin, Colombia





Project: Aremon PV Carport

Size: 0.356MW

Country: China







# **Rooftop& Other Projects**



Project: Lishui Commercial Rooftop- Waterproof Tile

Size: 1.4 MW

Country: China





Project: Residential Rooftop in Sao Paulo

Size: 5.5MW

Country: Brazil



Project: Agricultural PV Module in Shandong, China

Size: 51MW

Country: China





Project: Hyderabad floating

PV system

Size: 2MW

Country: India











In Exclusive Partnership With



Thank you!

